



## **Tokenized Green Maritime Infrastructure for a Sustainable Offshore Future**

### **1. Executive Summary**

Ocean Chain Marine is pioneering the world's first tokenized green maritime fleet, engineered to support offshore wind farms, tidal installations, subsea cable projects, coastal construction, and climate resilience operations.

Our project integrates blockchain with real-world maritime infrastructure, offering token holders shared ownership, profit participation, and governance rights in a purpose-driven fleet focused on sustainability, modularity, and operational cost-efficiency.

### **2. Market Opportunity**

#### **Global Trends**

- Offshore wind capacity expected to grow 15x by 2040.
- Subsea infrastructure expanding due to global data and energy demands.
- Ports and coastal cities urgently reinforcing climate resilience.
- Green mandates pushing offshore industries towards rapid decarbonization.

#### **Current Gap**

Traditional offshore service providers are:

- High emission and slow to adapt.
- Centralized and costly.
- Unfit for shallow/coastal zone operations.
- Lagging in modularity and hybridization innovations.

Ocean Chain Marine addresses these gaps by launching a scalable, agile, and tokenized fleet, optimized for the next generation of offshore projects.



### 3. Solution Overview

#### Green Modular Fleet

- Purpose-built and retrofitted support/construction vessels.
- Flexible configurations for multiple offshore scopes.
- Hybrid propulsion, low-emission designs, modular upgrades.

#### Tokenized Ownership

- **Oceanic Token (OCM):** A blockchain-based security token.
- Backed by physical maritime assets.
- 100% net profits distributed to token holders.
- Governance rights proportional to token ownership.
- Real-time vessel performance and financial transparency.

### 4. The Oceanic Token (OCM)

Attribute	Value
Token Name	Oceanic
Symbol	OCM
Total Supply	10,000,000,000 OCM
Blockchain	UAE-compliant chain (TBA)
Type	Security Token
Profit Sharing	100% of net fleet profits annually
Governance	Proportional to holdings
KYC/AML	Mandatory
U.S. Investors	Excluded
Blacklisted Nationals	Excluded (per UAE law)
Founders' Tokens	5% (locked for 10 years)



## 5. Token Sale

Sale Phase	Price/Token	Tokens Offered	Notes
Early-Bird Round	\$0.25	800,000	Special perks for early backers
Pre-Sale Round	\$0.50	499,200,000	Starts after Early-Bird ends
Main Sale	From \$1.00	9,000,000,000	Price increases +\$0.25 per 1B tokens sold

### Important:

- **Fixed supply:** No token inflation.
- **Early buyers** lock in lower prices and gain highest profit potential.

## 6. Profit Sharing Mechanism

- Annual audited operational profit calculation.
- 100% of net profits distributed to OCM holders.
- Payouts made via stablecoin (or equivalent stable currency).
- Distribution automated via smart contracts.
- Share proportional to token holdings.

## 7. Governance

### Governance Access Eligibility

Founders' Council    Early-Bird participants

Board of Directors    5% or more ownership

Board of Funders    2% or more ownership

Founders' Wallet    500,000,000 tokens (5%)

- Token holders influence major fleet and corporate decisions.
- Governance rights scale with token holdings.



## 8. Roadmap

Phase	Timeline	Milestones
Vision & Development	Q4 2024 - Q1 2025	Core team assembly, whitepaper finalization, website launch
Early-Bird Campaign	Q2 2025	Early-bird registration open, KYC onboarding
Early bird sale	Q3 2025	Early bird sale opening, strategic partnerships secured
Pre-sale	Q3 2025	Pre-sale open after compliance period, start sourcing fleet
Going public	Q4 2025	Going public at a big crypto event
First Vessel Acquisitions	Q1-Q2 2026	Vessel purchases and retrofitting
Green Fleet Deployment	2026 onwards	Operations commence in renewables and subsea projects

## 9. Compliance & Legal

Oceanic Token (OCM) complies with UAE financial regulations and excludes:

- U.S. Persons (per SEC regulations).
- Nationals from UAE-blacklisted countries.
- Non-KYC-compliant participants.

Full legal documentation (Terms of Service, Token Holder Agreement) will be available upon registration.



## 10. Team

- **Capt. C** — CEO & Co-Founder, marine strategist.
- **Capt. B** — CVO & Co-Founder, shallow water and towing expert.
- **Chief Eng.** — CTO, hybridization and vessel systems specialist.
- **MBA** — CFO, financial engineering and tokenomics.

Team identities will be disclosed officially at project maturity.

## 11. Join the Mission

Be part of the maritime green energy revolution.

**Pre-register now for Early-Bird access:** [www.oceanchainmarine.com/early-birds](http://www.oceanchainmarine.com/early-birds)

**Contact:** [info@oceanchainmarine.com](mailto:info@oceanchainmarine.com)

**Together, we profit with purpose.**